



# BURLINGTON RETIREMENT SYSTEM

City of Burlington

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City Hall, Room 20, 149 Church Street, Burlington, VT 05401

Robert Hooper, Chairman of the Board

Munir Kasti, Vice-Chairman

Meeting – Monday, August 21st, 2023

Start Time – 9:30 AM – 11:00 AM

Location – Burlington City Hall, 1<sup>st</sup> Floor, Councilor Bushor Conference Room

Or

<https://zoom.us/j/92841139678>

1. Adopt Agenda

2. Public Forum

3. Approve Minutes from June 26, 2023 (no meeting July, 2023)

4. Approve Return of Contributions

Effective Date of Benefit

- |  |            |
|--|------------|
| • Derek Moody, Class B \$19,942.50           | 09/01/2023 |
| • Zachary T. Favreau-Smith, Class B \$474.81 | 06/01/2023 |
| • Patricia Moyer, Class B \$37,376.76        | 08/01/2023 |
| • Jennifer Hill , Class A \$5,708.31         | 09/01/2023 |
| • Amanda L. Harris, Class B \$22,514.06      | 08/01/2023 |
| • Rachel Muse, Class B \$6,256.79            | 08/01/2023 |
| • Paige Kaeding, Class B \$5,874.04          | 06/01/2023 |
| • Madison B. Sousa, Class B \$3,737.50       | 08/01/2023 |
| • Luz M. Winters, Class A \$21,751.70        | 08/01/2023 |
| • Anatole Onguende, Class B \$4,552.13       | 07/01/2023 |
| • Manriel Grant, Class B \$7,847.95          | 08/01/2023 |
| • Robert King, Class B \$770.30              | 09/01/2023 |
| • Skyler Nash, Class B \$4,474.00            | 09/01/2023 |
| • Joseph P. Barry, Class B \$1,216.68        | 06/01/2023 |
| • Timothy Devlin, Class B \$12,750.31        | 09/01/2023 |
| • Dustin A. West, Class B \$23,270.45        | 09/01/2023 |
| • Anneke Hohl, Class B \$6,610.67            | 09/01/2023 |
| • Julia Chalmers, Class B \$10,282.23        | 09/01/2023 |
| • Sidney Durmick, Class B \$7,349.20         | 08/01/2023 |
| • Kevin Rheaume, Class B \$10,503.50         | 10/01/2023 |
| • Aryn Lamos, Class B \$5,474.04             | 08/01/2023 |
| • Miranda Mills, Class B 3,339.37            | 09/01/2023 |

5. Approve Retirement Applications	Effective Date of Benefit	Payment Date
• Robert Miller, Class B \$20.55	03/01/2023	08/15/2023
• David K. Allerton, Class B \$435.55	06/01/2023	08/15/2023
• Daniel Desranleau, Class B \$455.55	02/01/2023	06/15/2023
• Bonnie A. Moore, Class B \$1,534.53	10/01/2023	10/15/2023
• Jamie A. Morris, Class A \$4,670.64	08/01/2023	08/15/2023
• James T. Trieb, Jr., Class A \$5,492.90	08/01/2023	08/15/2023
• James O. Brigham, Class A \$1,587.15	07/01/2023	07/15/2023
• Peter Selikowitz, Class B \$809/42	08/01/2023	08/15/2023

6. Fiducient

- BERS Investment Performance as of July 31, 2023
- Fiducient Governance Calendar
  - Investment Policy Statement Review (*Voting Item*)
  - Fiduciary Training

7. Adjourn