**BURLINGTON RETIREMENT SYSTEM**

**City of Burlington**

**City Hall, Room 20, 149 Church Street, Burlington, VT 05401**

Robert Hooper, Chairman of the Board

Munir Kasti, Vice-Chairman

Meeting – Monday, May 15, 2023

Start Time – 9:30 AM – 11:00 AM

Location – Burlington City Hall, 1st Floor, Bushor Conference Room

Or via Zoom Meeting   
<https://zoom.us/j/99371944909?pwd=dWcrRlFtUUF4eG9LNUtQemU1QnpnZz09>

+1 929 205 6099

Meeting ID: 993 7194 4909, Passcode: 033966

1. Adopt Agenda
2. Public Forum
3. Approve Return of Contributions

Name and Class Amount

Julie Stein, Class B $5,089.37

Connor Poulin, Class A $8,668.79

Robert Hodlock, Class B $2,399.07

Aline Kwizera, Class B $1,368.59

Louisa Floystad, Class B $9,254.50

Jillian Waite, Class B $ 430.69

1. Approve Retirement Applications

Name and Class Amount

Allyson Skelton, Class A $2,212.93

Sharon Sweeney, Class B $ 518.70

Anne D’Alton $ 735.10

Christopher Nadeau, Class A $2,212.93

Eileen Dandelin, Class B $ 273.09

1. Administrative Update

* BERS 2023 DROP for the BPD
* Annual Report for City Council

1. Fiducient

* Investment Update as of April 30, 2023
* Trumbull Properties Fund Loyalty Program Analysis
* Committee Education: Active vs. Passive Investing

1. Adjourn